

# FUND FACT SHEET

All data as of December 29, 2022 unless otherwise stated

## Fund Objective and Strategy

The Fund aims to achieve a steady stream of income by investing in a diversified portfolio of Philippine Peso denominated high-grade fixed income instruments, such as, but not limited to, government securities, corporate notes and bonds, and fixed income funds. The Fund aims to outperform its composite benchmark, 75% of the 91-day Philippine Treasury Bill– net of tax and 25% of the BPI 1-5 Year Index.

## Fund Details

|                     |                                |
|---------------------|--------------------------------|
| Fund Manager        | BPI Investment Management Inc. |
| Inception Date      | October 25, 2011               |
| Fund Classification | Bond Fund                      |
| Fund Size           | PHP 9,527.03 Million           |
| Fund Currency       | Philippine Peso                |
| No. of Holdings     | 93                             |
| Fund Management Fee | 1.00% per annum                |

## Highest and Lowest Unit Price Achieved

|                            |        |
|----------------------------|--------|
| Initial (25 October 2011)  | 1.0000 |
| Highest (28 December 2022) | 1.3741 |
| Lowest (25 October 2011)   | 1.0000 |
| NAVPU – 29 December 2022   | 1.3741 |

## Risk Classification

The Fund is suitable for investors who take medium- to long-term views. Prior to investment in the Fund, the investor shall undergo a client suitability assessment procedure to determine whether the Fund is appropriate for him considering his investment objective, risk tolerance, preferences and experience. The Fund's yield, net asset value, and total return may fluctuate as a result of interest rate movements and the changes in credit quality of the investments. On redemption of shares, an investor may receive an amount less than the original amount of the investment. Liquidity risk also needs to be taken into account.

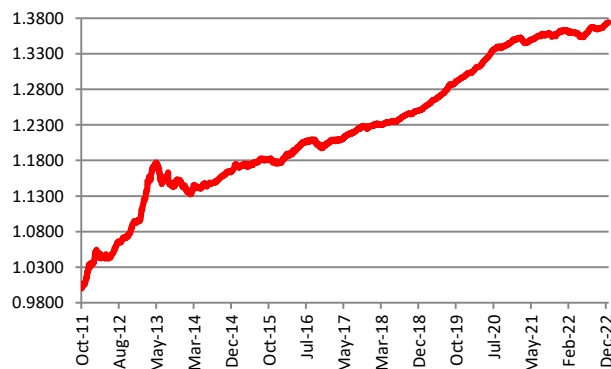
## BPI-Philam Peso Bond Fund Market Commentary

The Philippine inflation continued to accelerate in November 2022, rising by 8.0% from the 7.7% recorded in the previous month and ahead of the 7.8% consensus estimate for the month. Consequently, the BSP hiked policy rates by 50 basis points to 5.50% in its December meeting but has indicated that the pace of rate hikes in 2023 will slow down. Month-on-month, the PH BVAL rates ended lower. Yields on the 1-year fell by about 5 basis points to 5.1%, the 2- to 7-year by about 13 basis points on average, and the 10-year by about 21 basis points to 6.99% on December 29.

## Cumulative Performance (%)

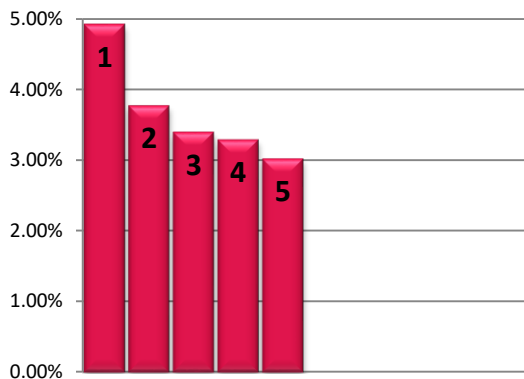
| YTD  | 6 Months | 1YR  | 2YR  | Since Inception |
|------|----------|------|------|-----------------|
| 0.90 | 1.25     | 0.91 | 1.79 | 37.41           |

## NAVPU Graph



| PORTFOLIO COMPOSITION   |           |
|-------------------------|-----------|
| Allocation              | % of Fund |
| Government              | 30.39     |
| Corporates              | 53.78     |
| Fixed Income Funds      | 1.99      |
| Cash & Cash Equivalents | 11.59     |
| Preferreds              | 2.25      |

## TOP HOLDINGS Asset Allocation



|                                     |       |
|-------------------------------------|-------|
| ① Retail Treasury Bond 2027         | 4.92% |
| ② Fixed Rate Treasury Bond 2032     | 3.77% |
| ③ Fixed Rate Treasury Bond 2028     | 3.40% |
| ④ Ayala Corporation Bond 2025       | 3.29% |
| ⑤ Aboitiz Equity Ventures Bond 2027 | 3.02% |

**Risk Warning:** Past performance is not indicative of future results. Our investment management services relate to a variety of investments, each of which can fluctuate in value. The value of portfolios we manage may fall as well as rise, and the investor may not get back the full amount originally invested. The investment risks vary between different types of instruments. For example, for investments involving exposure to a currency other than that in which the portfolio is denominated, changes in the rate of exchange may cause the value of investments, and consequently the value of the portfolio, to go up or down. In the case of a higher volatility portfolio the loss on realization or cancellation may be very high (including total loss of investment), as the value of such an investment may fall suddenly and substantially. In making an investment decision, prospective investors must rely on their own examination of the merits and risks involved. **Disclaimer:** Unless otherwise noted, all information contained herein is sourced from BPI AIA\* internal data. The content included herein has been shared with various in-house departments within BPI AIA\*, in the ordinary course of completion. BPI AIA\* complies with the confidentiality requirements of their respective jurisdictions. Parts of this presentation may be based on information received from sources we consider reliable. We do not represent that all of this information is accurate or complete, however, and it may not be relied upon as such.